

September 24, 2010

Linnton Plywood Association
Schedule of Estimated
Property Sale Proceeds
and
Required Payment/Distribution Obligations*

<u>Estimated Sale Price at Closing</u>	\$4,000,000
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Estimated and Required Payment/Distribution Obligations**

Taxes	\$ 425,000	
Closing Costs of Sale	\$ 325,000	
Accounts Payable	\$ 450,000	
Court Ordered Distributions		
- Refund to 199 Members/Shareholders of previously taxed earnings	\$2,600,000	
- Refund of par value of stock per Bylaws	\$ 630,000	
- Court ordered fees	<u>\$ 25,000</u>	
Total Obligations		\$4,455,000

<u>Estimated Post Closing Balance</u>	\$ (455,000)
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Estimated Additional Deferred Sale Proceeds***

Within 2-3 years:		
- at time ROD issued	\$500,000	
- by year 3 (2014)	\$500,000	
Total Deferred Sale Proceeds***		\$1,000,000

<u>Estimated Ending Balance</u>	\$ 545,000
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Another \$1 Million

* Schedule assumes pending LOI matures into a transaction which is consummated.

** Omits any amount which may be needed to meet DSL Submerged Land Lease restoration expectations.

*** Up to an additional \$1 Million may be received on a substantially deferred basis and contingent on proceeds derived by Buyer from possible restoration credit sales.